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12 Attorneys for Debtors and Debtors-in-Possession

13
UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

14 In re:

15 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR

16 In re:

17 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

18 In re:

19 USA CAPITAL DIVERSIFIED TRUST DEED FUND,
 LLC,
 Debtor.

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

20 In re:

21 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

Date: December 19, 2006
 Time: 10:00 a.m.

22 In re:

23 USA SECURITIES, LLC,
 Debtor.

**ERRATA TO DECLARATION OF
 THOMAS J. ALLISON IN SUPPORT OF
 THE CONFIRMATION OF THE
 DEBTORS' THIRD AMENDED JOINT
 PLAN OF REORGANIZATION**

(AFFECTS ALL DEBTORS)

24 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC

1 The Declaration of Thomas J. Allison in Support of the Confirmation of the Debtors' Third
2 Amended Joint Plan of Reorganization, which was filed on December 15, 2006, erroneously failed
3 to include Exhibit A, which is described in paragraph 66 of the declaration. A true and correct
4 copy of Exhibit A is attached hereto.

5 Respectfully submitted this 18th day of December, 2006.

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7

/s/ Jeanette E. McPherson

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13

14

and

15

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Exhibit A

Bay Pompano Loan Analyses of Principal Receipts and Remittance

